SEC Form 3 FORM 3

k

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104

0.5

SHIP OF Estimated average burden

hours per response:

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

				···· ··· ··· ··· ··· ··· ··· · · · · ·						
1. Name and Addre	Requirin	ig Statement Day/Year)	3. Issuer Name and Ticker or Trading Symbol <u>Westrock Coffee Co</u> [WEST]							
	rst) (Middle) UFF DRIVE, SUI	TE		4. Relationship of Repor Issuer (Check all applicable) X Director	ting X	10% O	wner	File 6. Ir	d (Month/Day/	int/Group Filing
(Street) LITTLE ROCK	R 72202			Officer (give title below)		Other (below)	specify	(Ch	Person	by One Reporting
(City) (St	ate) (Zip)									
		Table I - N	on-Deriva	ative Securities Bene	efic	ially Ov	vned			
1. Title of Security	/ (Instr. 4)			2. Amount of Securities Beneficially Owned (Inst 4)	tr.	3. Owne Form: D (D) or In (I) (Instr	irect direct	-	ture of Indire ership (Instr.	
COMMON STO	ЭСК			1,700,000		E)			
COMMON STO	OCK			4,809,000 ⁽¹⁾		I		See 1	Footnote ⁽¹⁾	
				ve Securities Benefic ants, options, conve)		
		2. Date Exerce Expiration D (Month/Day/	ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversior or Exercise Price of			6. Nature of Indirect Beneficial Ownership (Instr. 5)	
		Date Exercisable	Expiration Date	Title	Amount Number Shares		Deriva Securi	tive	or Indirect (I) (Instr. 5)	-,
Warrants for Co to buy) ⁽²⁾	mmon Stock (righ	(2)	08/26/2027	Common Stock	7,4	400,000	11.	.5	Ι	See Footnote ⁽²⁾
1. Name and Addre MARTIN R	ess of Reporting Perso BRAD	on [*]								
(Last) 100 RIVER BL	(First) UFF DRIVE, SUI	(Middle) TE 210								
(Street) LITTLE ROCK	AR	72202								
(City)	(State)	(Zip)								
	ess of Reporting Perso ponsor Partners									
(Last) 700 COLONIA	(First) L ROAD, SUITE	(Middle) 101								
(Street) MEMPHIS	TN	38117								
(City)	(State)	(Zip)								

	Address of Reporting F quisition, LLC	Person [*]	
(Last)	(First)	(Middle)	
55 EAST M	IAIN STREET		
SUITE 102			
(Street)			
CHATTAN	OOGA TN	37408	
(City)	(State)	(Zip)	
	Address of Reporting F	Person [*]	
		Person [*] (Middle)	
<u>RBM Inv</u> (Last)	estments, LLC		
<u>RBM Inv</u> (Last)	(First)		
RBM Inv (Last) 55 EAST M SUITE 102	(First)		
RBM Inv (Last) 55 EAST M	(First) (AIN STREET		

Explanation of Responses:

1. Consists of 4,109,000 shares of common stock, par value \$0.01 per share, of Issuer ("Common Stock") owned of record by Riverview Sponsor Partners, LLC, 200,000 shares of Common Stock owned of record by RBM Acquisition, LLC, and 500,000 shares of Common Stock owned of record by RBM Investments, LLC, over which Mr. Martin may be deemed to exercise voting and investment control. Mr. Martin disclaims beneficial ownership over all shares of Common Stock held by Riverview Sponsor Partners, LLC, RBM Acquisition, LLC, and RBM Investments, LLC over which he does not have any pecuniary interest and this report shall not be deemed an admission that Mr. Martin is the beneficial owner of the disclaimed securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

2. Consists of 7,400,000 warrants to acquire Common Stock, held of record by Riverview Sponsor Partners, LLC. Each warrant is exercisable for one share of Common Stock. The warrants are expected to be exercisable from and after September 25, 2022, subject to the terms and conditions of the Amended and Restated Warrant Agreement, dated August 26, 2022, by and among the Issuer, Computershare Inc. and Computershare Trust Company, N.A. Mr. Martin disclaims beneficial ownership over all warrants (and shares of Common Stock underlying such warrants) held by Riverview Sponsor Partners, LLC, over which he does not have any pecuniary interest and this report shall not be deemed an admission that Mr. Martin is the beneficial owner of the disclaimed securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

Remarks:

Exhibit 24 - Power of Attorney (R. Brad Martin) Exhibit 99 - Signatures

/s/ See Exhibit 99.1

08/26/2022

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that the undersigned hereby constitutes and appoints Robert P. McKinney, T. Christopher Pledger and Blake Schuhmacher, or any one of them acting singly and with full power of substitution, as the undersigned's true and lawful attorneys-in-fact, for such period of time that the undersigned is required to file reports pursuant to Section 16(a) of the Securities Exchange Act of 1934, as amended ("Exchange Act"), with respect to the undersigned's holdings of and transactions in securities issued by Westrock Coffee Holdings, LLC and any successor entity, including any corporation resulting from the conversion of Westrock Coffee Holdings, LLC (collectively, the "Company"), to:

(1) execute for and on behalf of the undersigned Forms 3, 4 and 5 (including any amendments thereto), and Form ID, if necessary, to obtain EDGAR codes and related documentation for use in filing Forms 3, 4 and 5 in accordance with Section 16(a) of the Exchange Act and the rules thereunder;

(2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete the execution of any such Form 3, 4, 5 or Form ID (or any amendments thereto) and the filing of such form with the United States Securities and Exchange Commission, any stock exchange or similar authority and any other authority as required by law;

(3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of or legally required by the undersigned, it being understood that the documents executed by such attorneys-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in its discretion; and

(4) seek or obtain, as the undersigned's attorneys-in-fact and on the undersigned behalf, information regarding transactions in the Company's securities from any third party, including brokers, employee benefit plan administrators and trustees, and the undersigned hereby authorizes any such person to release any such information to such attorneys-in-fact and approves and ratifies any such release of such information.

The undersigned hereby grants to such attorneys-in-fact full power and authority to do and perform all and every act requisite, necessary and proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned could do if personally present, with full power of substitution, hereby ratifying and confirming all that such attorneysin-fact, or their substitute or substitutes, shall lawfully do or cause to be done by virtue of this Power of Attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming any of the undersigned's responsibilities to comply with Section 16 of the Exchange Act or other applicable securities laws or rules.

This Power of Attorney does not relieve the undersigned from any responsibility for compliance with the undersigned's obligations under the Exchange Act, including, without limitation, the reporting requirements under Section 16 of the Exchange Act. Additionally, the Company does not represent or warrant that it will be able to in all cases timely and accurately file Section 16 reports on behalf of the undersigned due to various factors and the undersigned's and the Company's need to rely on others for information, including the undersigned and brokers of the undersigned.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing

delivered to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of the 13th day of June, 2022.

/s/ R. Brad Martin R. Brad Martin This Statement on Form 3 is filed by: (i) R. Brad Martin; (ii) Riverview Sponsor Partners, LLC, (iii) RBM Acquisition, LLC, (iv) RBM Investments, LLC and (v) R. Brad Martin Family Foundation Name of Designated Filer: R. Brad Martin Date of Event Requiring Statement: August 26, 2022 Issuer Name and Ticker or Trading Symbol: WESTROCK COFFEE COMPANY [WEST] R. Brad Martin By: /s/ R. Brad Martin R. Brad Martin

- By: RBM Riverview, LLC its managing member
- By: /s/ R. Brad Martin R. Brad Martin Managing Member
- RBM Acquisition, LLC

Exhibit 99.1

- By: RBM Venture Company its managing member
- By: /s/ Scott Imorde Scott Imorde President
- RBM Investments, LLC
- By: /s/ R. Brad Martin R. Brad Martin Managing Member & President